Profit leaks in your business add up.

Let FormedAI plug them for you.
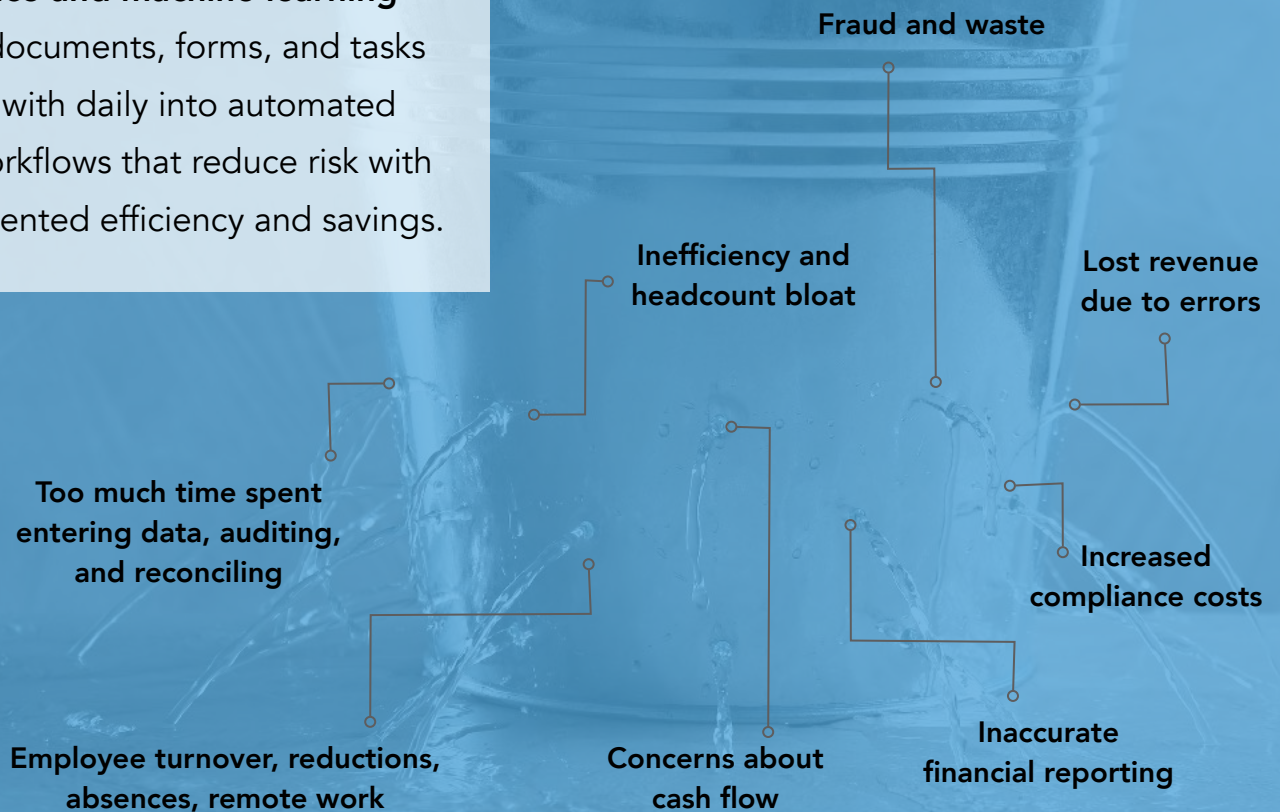
- Business Process Automation
- Document and Data Capture
- Workflow Process Management
- Intelligent Digital Forms
- AP Automation & Optimization

FormedAI's business automation solutions—**powered by artificial intelligence and machine learning**—turn the documents, forms, and tasks you work with daily into automated digital workflows that reduce risk with unprecedented efficiency and savings.

Fraud and waste

Inefficiency and headcount bloat

Lost revenue due to errors

Too much time spent entering data, auditing, and reconciling

Increased compliance costs

Employee turnover, reductions, absences, remote work

Concerns about cash flow

Inaccurate financial reporting

FORMED AI

Digital Transformation: a necessity, not a luxury

Future-focused businesses that want to thrive, not just survive, have adopted advanced technology to overhaul their operations. AI-driven business process automation creates a competitive edge by:

Reducing Cost and Waste

Lower operational costs by finding efficiencies through elimination of paperwork, redundant processes, and incompatible systems.

Increasing Productivity

Automation enables vastly higher throughput of critical processes and optimization of workflows, while also reducing error.

Optimizing Employee Tasks

Automating repetitive, mundane, error-prone tasks lets you redeploy valuable people to higher-value, more satisfying work.
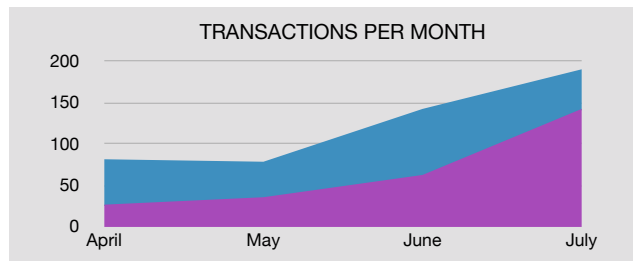
Enabling Data-Driven Decisions

When your business information is accessible, organized, and reliable, you can use it to make faster, smarter decisions.

Companies using **FormedAI** reduce operational risk with:

- automated data workflows

- improved data accuracy, compliance, and security

- integration of data across business applications

- faster reconciliation and auditing of accounting data

- consistent processes

- employees focused on high-value tasks

TRANSACTIONS PER MONTH

	April	May	June	July
200				
150				
100				
50				
0				

Accounting:
PO creation and approval routing
PO processing and verification
Expense management
Invoice auditing
GL Code automation
Payment processing

Human Resources:
Applicant tracking
Employee onboarding
Benefits administration
Compliance tracking
Training and development
Employee exit process

Embrace technology with true peace of mind

Technology-enabled processes free up your time and unlock your data so you can see it and use it to optimize your business. Focus on customers and growth, while your business runs seamlessly.

Visibility: Digitizing data and processes makes key information accessible and available for quick action.

Customers: Respond to client demands and increase satisfaction by being more accurate.

FormedAI Powers Digital De-Risking

We help businesses navigate the transition from cumbersome, manual, inefficient processes to streamlined, automated, technology-driven workflows.

✓ **Paperless data capture & management**

Eliminate manual data entry with intelligent web forms. Digitally extract data from documents using AI, with guaranteed 99% accuracy. Route captured data to store it in the appropriate business applications.

✓ **Automated document processing & approvals**

Standardize how you handle data, documents, and approvals by automatically executing tasks based on business rules. Replace repetitive, time-consuming, manual tasks like reconciliation that are prone to error.
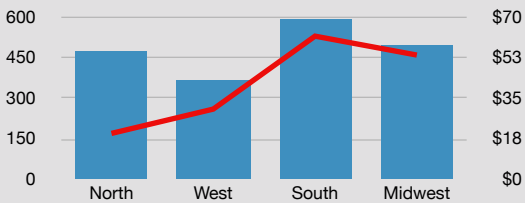
✓ **Workflow automation and system integration**

Seamlessly sync data across different business platforms and develop automated workflows. Reduce bottlenecks that can lead to missed deadlines and lost revenue. Use data to power operational improvements.
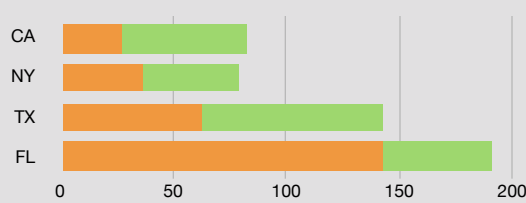
✓ **Digitized purchase-to-pay workflows**

Reconciliation, audit and virtual payment flows optimize your AP operations. Verify POs, pre-audit invoices, approve and process them faster and with minimal human intervention.
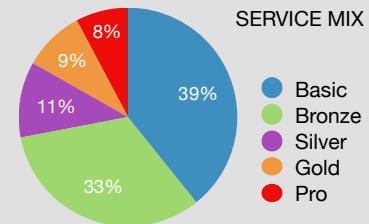
ORDER VOLUME, REVENUE BY REGION

North, West, South, Midwest

UTILIZATION RATE BY OFFICE

CA, NY, TX, FL

SERVICE MIX

- Basic 39%
- Bronze 33%
- Silver 11%
- Gold 9%
- Pro 8%

Sales & Ops:
Contract management
Order entry and approval
Dispatch tracking
Field services management
Payment acceptance
Inventory fulfillment

Healthcare:
EOB reconciliation
Eligibility verification
Patient onboarding
Collection & payment plan
Service authorization
Real-time claims adjudication

Compliance: Ensure key standards are met across your entire business with technology governance.

People: Use your most expensive resource on jobs only humans can do, and protect against turnover.

Security: Manage data crucial to your business and implement controls and standards for handling.

Innovation: A digital organization is agile: able to quickly adapt and make changes company-wide

Guaranteed Results with Intelligent Automation

FormedAI has worked with hundreds of businesses to develop customized plans to drive improvement using automation and AI-driven technology. Collaborate with us and benefit from our experience on thousands of implementations to guide you in reaching your business goals. Our process:

Realize an
80%
reduction in human effort

1 Discussion & Discovery
Together, we identify areas for data-driven process improvement and automation in the organization

2 Assessment & Mapping
Collaboratively with your team, we map current processes and design an automated future state

3 Recommendations & Quote
We create a comprehensive recommendation for improvements and develop a quote for services

4 Scope of Work & Agreement
After quote approval, we draft a thorough SOW to clearly identify all deliverables and sign an agreement

5 Phased Project Implementation
Our project management team builds a milestone-driven project plan and begins work, with sign off at each step

6 Training, Testing, Modifications
We train your team as project elements are completed, and conduct testing and make modifications as needed

After project completion, we continue to check in with you and collaborate on additional ways to drive efficiencies and improvements.

Contact Us For a Free Consultation:

WWW.FORMED.AI   1-800-250-8784

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